



**sage** Partner Summit

## Sage X3 Product Roadmap Review

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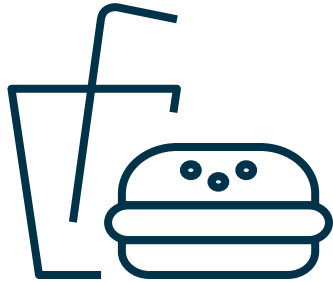
Sage X3 Roadmap

# Market Requirements

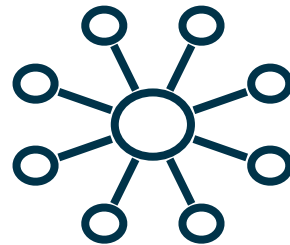
# Market Requirements



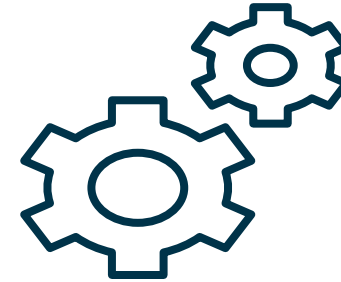
Simplification  
and Ease of  
Use



Industry  
vertical depth



Integrations  
and  
extensibility



Ease of  
Implementation  
and Upgrades



Cloud  
experiences

# Strategic Objectives

# Sage X3 3-Year Strategic Initiatives



Our goal is to help manufacturing and distribution companies retain their competitive advantage and thrive through the delivery of flexible, intuitive and tailored solutions. The Sage X3 roadmap is focused on delivering incremental value designed to support the needs of our customers.

Drive optimised user experiences and automation

Deliver support for new business models and smart operations

Provide optimised cloud experiences

Create and successfully launch a Sage Migration factory to help customers to Version 12  
Delivery differentiated end-to-end experiences

Focus and win in industries where we are the leaders through increased investment and market focus

Drive cloud adoption through comprehensive cloud experiences supported by a managed SaaS experience

# Roadmap Focus Areas



# Roadmap Focus Areas



Automation	Integrations and extensibility	Ease of Use and User Experiences	Cloud Experiences
Fast close (finance), including AI and RPA Collaboration Framework	Continued delivery of APIs Creation of custom API end points	Dynamic Process Flows New User Experiences	Provisioning Portal, Multi-tenancy and customisation in the cloud
Ease of Implementation and Upgrades	Platform Enhancements And Technical Compliance	Core Capability Investments	Industry Specific Enhancements
Improvements to patching, including the introduction of delta patching and ultimately low touch product updates	On going improvements to the platform for usability and maintenance as well as conformance	Investment in core capabilities for Finance, Distribution, Manufacturing and Project Management	Focus on Product Centric industries with the delivery of additional ADC, functionality for NPI, Web Scheduling enhancements, Controlled Sourcing, Project Management and introduction of Resource Management

# Sage X3 Roadmap

# Sage X3 Roadmap – Current + 6 Quarters



	2021			2022			
	2021 R2	2021 R3	2021 R4	2022 R1	2022 R2	2022 R3	2022 R4
<b>Compliance and Governance</b>	Ireland New Legislation Pack Sales invoice framework (France)	Canada New Legislation Pack Spain Updated Legislation Pack	Down payments (Advance invoice, Sales)	Down payments (Advance invoice, Purchase)	Compliance Cloud Integration Electronic Invoicing Framework Slice 1	Electronic Invoicing Framework Slice 2	Sage X3 Financial Reporting
<b>Finance and Accounting</b>	VAT Framework (posting, inquiry)	Sage Cloud Compliance integration (Canada) Query APIs	VAT Framework enhancements Query and mutation APIs	Sage Bank Feeds integration Query and mutation APIs	Down payments / Advance AP invoices Query and mutation APIs	Journal Automation Slice 1 Query and mutation APIs	Fast close (finance), including AI and RPA Query and mutation APIs
<b>Distribution and Operations</b>	ADC Standard scope	ADC Extended scope Query APIs for inventory	ADC Advanced putaway and picking Controlled sourcing Query and mutation APIs	Controlled Distribution Query and mutation APIs	Recall management Query and mutation APIs	Intelligent Sourcing: Slice 1 RFQ mgt Query and mutation APIs	Intelligent Sourcing: Slice 2 Alternates mgt Query and mutation APIs
<b>Manufacturing and Operations</b>	NPI: BOM publication Trial kitting Web Scheduling (WS): product setup matrix	NPI: prototypes and approval management Query APIs	NPI: revision management WS: connector enhancements Query and mutation APIs	NPI: approval management and allergens ADC for manufacturing movements Query and mutation APIs	ADC for shop floor tracking Query and mutation APIs	In-process/Sampling quality control Query and mutation APIs	Sage X3 Sales and Purchase Portal Query and mutation APIs
<b>Project and Services Management</b>	Performance enhancements for cost structure and task planning	Time billing	Recurring billing Query APIs	Billing in amount Query and mutation APIs	Query and mutation APIs	Resource Management Slice 1 Query and mutation APIs	Resource Management Slice 2 Query and mutation APIs

# Sage X3 Roadmap – Current + 6 Quarters



	2021			2022			
	2021 R2	2021 R3	2021 R4	2022 R1	2022 R2	2022 R3	2022 R4
<b>Cloud Experiences</b>		Sage Provisioning portal EAP France	Sage X3 Public Cloud with Multi-tenant database	Sage Provisioning Portal for Partners Template distribution for the cloud	Partner management console SD&A / SPP Provisioning Template		Customisation in Sage X3 Cloud
<b>Integrations And Extensibility</b>	GraphQL API framework Slice 1	GraphQL API framework Slice 2	GraphQL APIs extension			Office 365 integration redevelopment	Multi-product CRM Integration
<b>Ease Of Upgrades</b>	Automated Test Platform launch Cumulative Patching Slice 4	Cumulative Patching Slice 5 Set-up patches	Automated Test Platform Enhancements	Delta patching phase 1	Delta patching phase 2	Delta patching phase 3	Automated release update process allowing low-touch product updates
<b>Support And Ease Of Use</b>	Installation performance assessment	Troubleshooting tools Slice 1	Troubleshooting tools Slice 2	Troubleshooting tools Slice 3	Troubleshooting tools Slice 4	Intelligent Process Flows Slice 1	UI Refresh Slice 1
<b>Technical Compliance</b>	Linux Red Hat Node.js	Office plugin	Node.js MongoDB	Windows Server SQL Server	Elastic Search		
<b>Platform Improvements</b>	Cluster index Slice 2 Runtime optimization	Cluster index Slice 3 Supervisor performance		Telemetry - Call home function	Enhanced Customisation Development Framework Slice 1	Automated release update process allowing low-touch product updates	Enhanced Customisation Development Framework Slice 2
<b>Data Management</b>	SD&A integration Slice 1	SD&A Content Pack 1	Advanced Data Archiving SD&A Content Pack 2	SD&A integration Slice 2 Integrated Dashboards	Advanced archiving	SD&A integration Slice 3 Visual Processes	SD&A Contextual Data Widgets

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**Thank you**

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