



sage Partner Summit

Quick win highlights

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#SagePartnerSummit

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Session structure

- Online help center
- Quick win highlight: Closing of multiple periods
- Demo: Closing of multiple periods
- Quick win highlight: Intercompany mapping at site level
- Demo: Intercompany mapping at site level
- Quick win highlight: Platform improvements
- Demo: Patchfinder
- Closing



Online Help Center

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Online help center



The online help center is now public

English Search

Sage X3 Online help center

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Sage X3

What changed in version 12?
Catch up on our brand new video tutorials.

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online-help.sageerp3.com/erp/12/

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2021 R1

Finance
Distribution
Manufacturing
Project management
Platform
Automated Test Platform

2021 R1 (Version 12.0.25)
Release Notes

This page describes functionality introduced for this version of Sage X3.

New Changes

Finance

Adding EORI number at country, company, site and BP levels

The Economic Operators Registration and Identification (EORI) number is needed for businesses that move goods within Great Britain and that move goods between Great Britain and the EU.

In the **Countries** function (GESTCY), select the **EORI identification** check box, then you can add the EORI number to the

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In the **Countries** function (GESTCY), select the **EORI identification** check box, then you can add the EORI number to the profile for companies, sites and BPs in that country.

2020 R4
2020 R3
2020 R2
2020 R1
2019 R5
2019 R4
2019 R3
2019 R2
2019 R1
2018 R9
2018 R8

Quick win highlight: Closing of multiple periods

Closing of multiple periods for multiple companies – R2 2020



The What?

Individual closure of periods

The Why?

Customers have multiple entities

The Feature?

Allows users to close periods at the same time



Demo: Closing of multiple periods



Quick win highlight: Intercompany mapping at site level

Intercompany mapping at site level – R3 2020



The What?

Mapping was only available on company level

The Why?

Mapping to site level, as customer need more flexibility

The Feature?

Allowing users to identify at GL level, destination sites



Demo: Intercompany mapping at site level



Quick win highlight: Platform compliance

Compliance



Remain in a current, stable and supported version for every component included in Sage X3

2019 R5 2020 R1 2020 R2 2020 R3 2020 R4 2021 R1 2021 R2

Databases

ORACLE



19

2019

4.2

Operating systems



2019

Other components



2016



replaced



7



12



2019

Platform highlights



Patch tester

2020 R2

**Cumulative
patching**

2019 R4+

**Standard
clustered
indexes**

2021 R1+

**Enhanced
session
Mgmt.**

2021 R1

**Platform
performance
assessment
tool**

2021 R1

Patchfinder

2020 R3+



Demo: Patch finder

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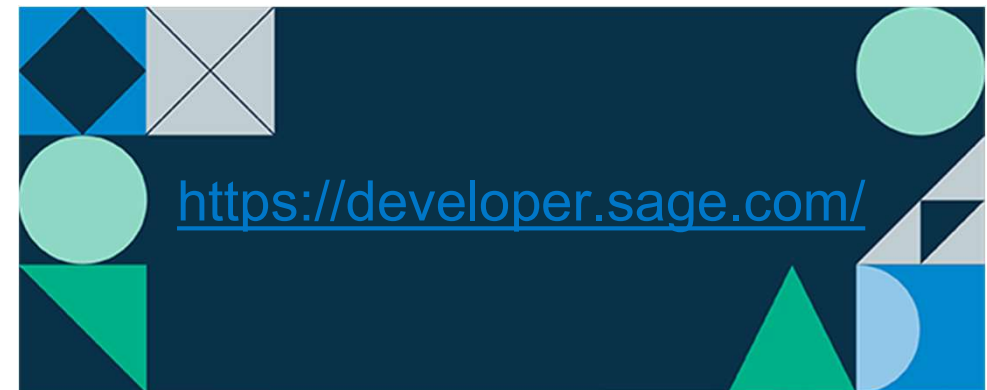
Sage Resources



Bookmark **Sage Support Resources** for quick access to all the ways you can take full advantage of everything your Sage software can do for you:

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- **Polish** www.Sage.com/Zasoby
- **Portuguese** www.Sage.com/Recursos
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Thank you

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