



#1 Plug & Play

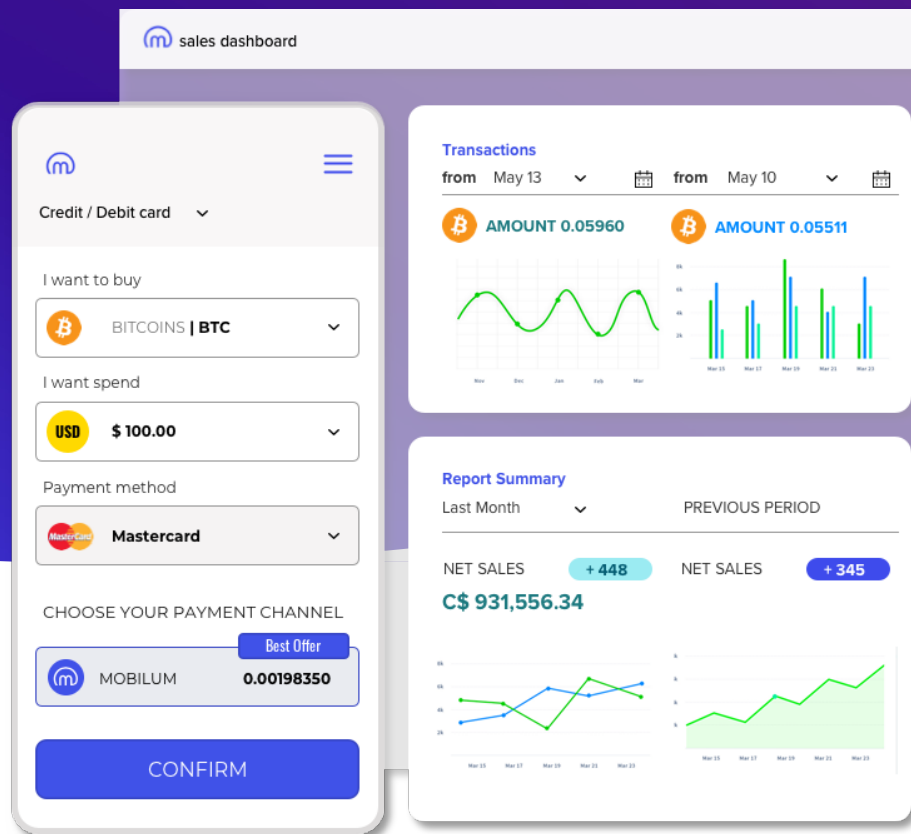
On-Ramp and Off-Ramp Provider

Lowest Fees

Zero Chargebacks

Fully Compliant Solutions

Serving Exchanges, Wallets, Cryptocurrency Businesses, NFTs marketplaces, Protocols, Decentralized Applications, Decentralized Autonomous Organizations, Metaverse, and Play-to-Earn Games, and Traditional Finance Institutions (Banks, Hedge Funds, Insurance, and Fintech companies).



# Forward Looking Statements

This corporate document contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking information”) within the meaning of applicable securities legislation.” Thereafter, all references should be to “forward-looking information”). This corporate document may use words such as “may”, “would”, “could”, “will”, “likely”, “except”, “anticipate”, “believe”, “intend”, “plan”, “forecast”, “project”, “estimate”, “outlook”, and other similar expressions to identify forward-looking statements. Actual results, performance or achievement could differ materially from that expressed in, or implied by, any forward-looking statements in this corporate document, and, accordingly, investors should not place undue reliance on any such forward-looking statements.

Forward-looking information involves significant risks, assumptions, uncertainties and other factors that may cause actual future results or anticipated events to differ materially from those expressed or implied in any forward-looking statements and accordingly, should not be read as guarantees of future performance or results.

Forward-Looking information involves risks and uncertainties including, but not limited to, the Company’s anticipated business strategies, anticipated trends in the Company’s business and anticipated market share, that could cause actual results or events to differ materially from those expressed or implied by the forward-looking information, general business, economic and competitive uncertainties, regulatory risks including risks related to the Cryptocurrency market in the United States and Canada, market risks, as well as those risk factors disclosed elsewhere in the Company’s public disclosure.

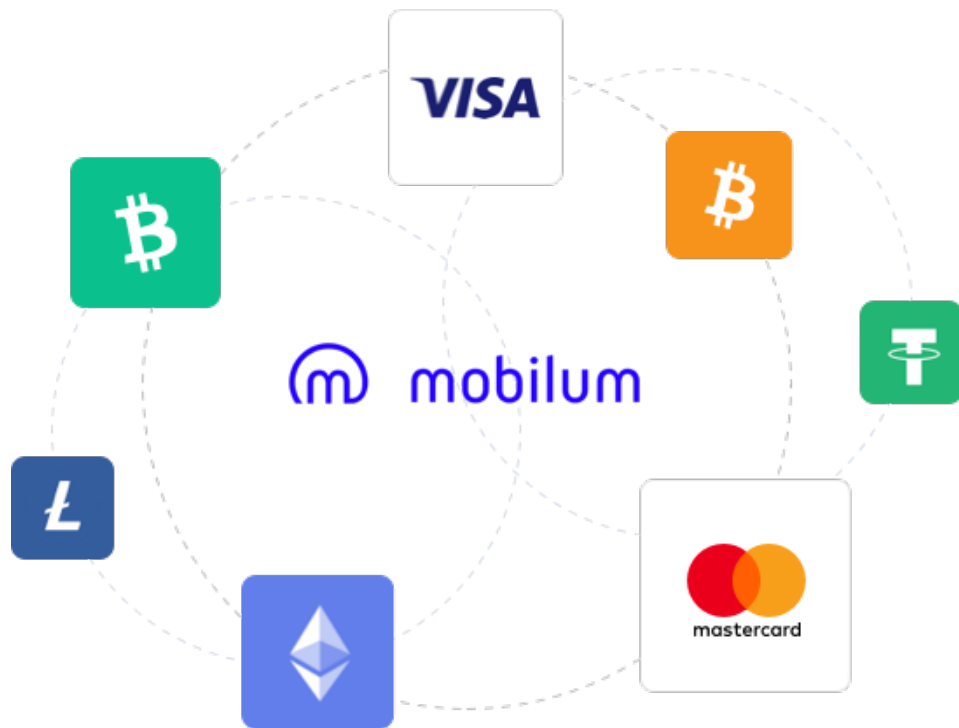
Any forward-looking statements speak only as of the date on which such statement is made and each of the Company disclaims any intention or obligation to update or revise any forward-looking information, where as a result of new information, future events or otherwise, unless required by applicable law. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company’s business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Forward-looking information contained in this Presentation is based on the Company’s current estimates, expectations and projections, which the Company believes are reasonable as the current date.

The Company can give no assurance that these estimates, expectations and projections will prove to have been correct. Historical statements should not be taken as a representation that such trends will be replicated in the future. No statement in this Presentation is intended to be nor may be construed as a profit forces.

# Our Vision



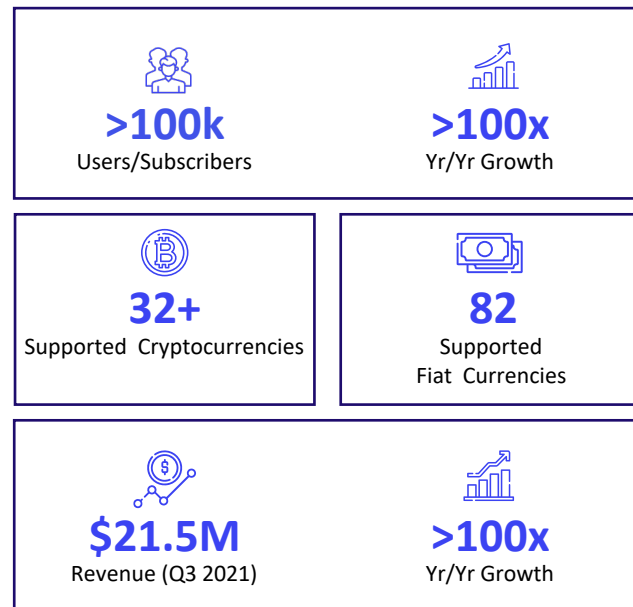
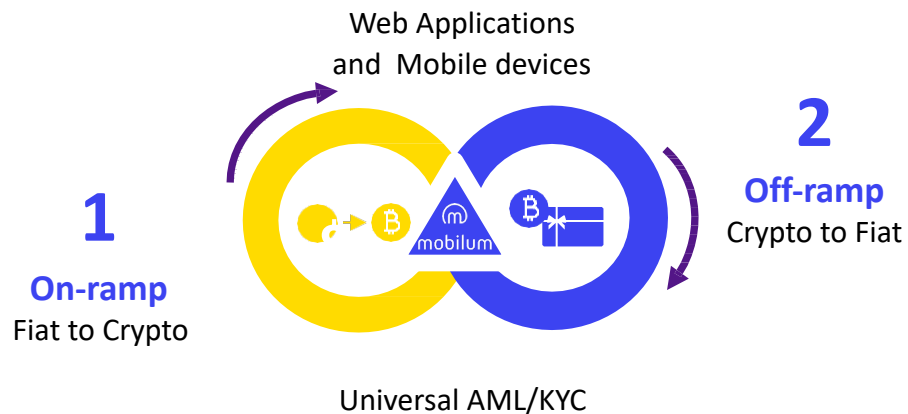
We connect traditional and digital worlds of finance through a client-centric, easy to use, secure and compliant ecosystem.



# Company Overview

Mobilum Technologies provides its solutions to Exchanges, Wallets, Cryptocurrency Businesses, NFTs marketplaces, Protocols, Decentralized Applications, Decentralized Autonomous Organizations, Metaverse and Play-to-Earn games, and Traditional Finance Institutions (Banks, Hedge Funds, Insurance and Fintech companies).

Our #1 plug & play fiat-to-crypto on-ramp gateway and crypto-to-fiat off-ramp solution gives easy and compliant access to a broad range of currencies for B2B and B2C customers all over the world.



# Why Mobilum?



## FIAT-CRYPTO-FIAT PAYMENT SOLUTIONS

Easy access for exchanges, wallets, brokers, liquidity providers, and crypto businesses with the #1 plug and play fiat – crypto on ramp and off ramp for B2B and B2C customers



## COMPLIANCE

AML/KYC compliant to ensure the safety and security for customers all forms of payment all over the world



## REVENUE MODEL

We like volatility. We generate revenue through transactions on fiat – crypto and crypto –fiat exchanges.

Low transaction fees and large client base = \$\$\$



## STRATEGIC PARTNERSHIPS

B2B and B2C in varying geographic locations for scalable growth



## POSITIONED FOR GROWTH

With emerging technologies, compliance and acceptance of cryptocurrency as forms of payment, Mobilum is well positioned and experienced to capitalize on industry growth



## MANAGEMENT

80+ Years of experience in management, finance, securities with a focus on the crypto space in the last 10 years

Mobilum Solutions

# Fiat to Crypto On-Ramp

#1 Plug and Play makes for fast, easy and efficient access to cryptocurrency



**Proven and tested**, working with cryptocurrency exchanges around the world



**Multiple payment methods** including Visa, MasterCard, ACH, SWIFT, SEPA, and local rails.



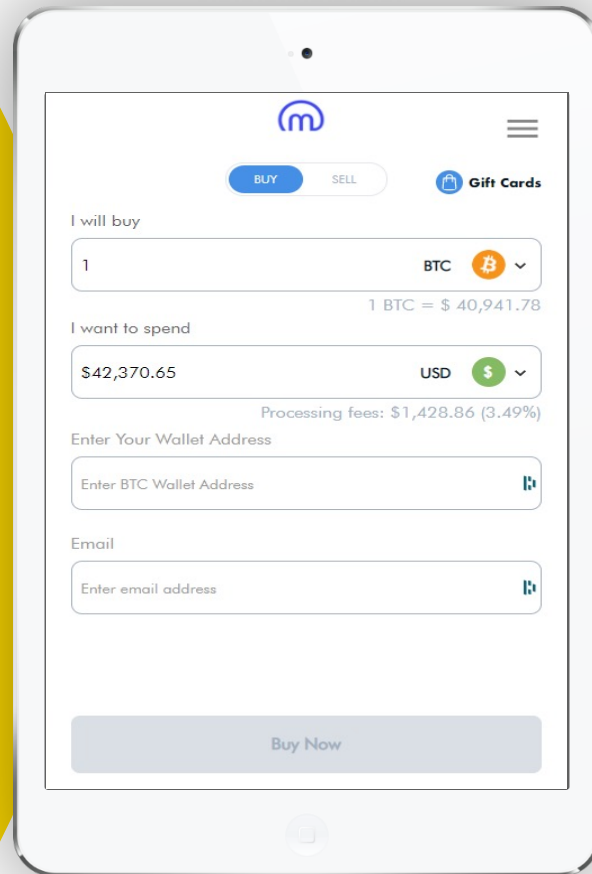
**Fully-Compliant AML & KYC** to ensure safety and security for our clients



**Lowest fees** in the industry with zero chargebacks



**Integrated natively** with 200+ coins and tokens, including Bitcoin, Ethereum and Polygon rails

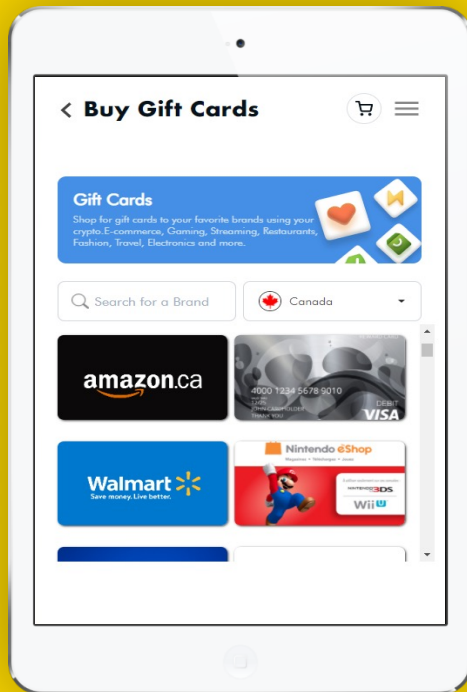
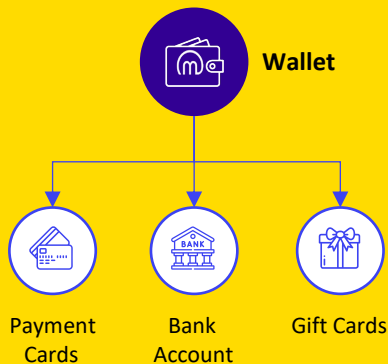


Mobilum Solutions

# Fiat to Crypto Off-Ramp

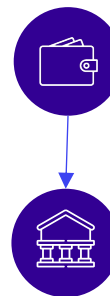


Bank Account / Credit and Debit Card / Gift Card / Cash at ATM



## THE COMPETITION

Bank Account



Mobilum Solutions

# DAO Gateways

- 01 Fiat-to-DeFi pioneers
- 02 Brand-new revenue stream
- 03 Easily scalable to any DAO
- 04 Supports all DEXs leading to faster time to market
- 05 Unique offering & only Fiat on-ramp for ReFi (Regenerative Finance) projects





Mobilum Solutions

# Mobilum Pay

- 01 Virtual IBAN Accounts
- 02 Acquiring services
- 03 Remittance services
- 04 Fully compliant payment structure
- 05 Scalable payment rails



# Revenue Model

Our contribution margin consists of:

- ✓ Transaction fees
- ✓ Spread on exchange rates
- ✓ KYC/AML process markup

Averaging 3% of a potential to grow

## NEAR TERM MILESTONES:

**C\$100M+** monthly TTV sales pipeline

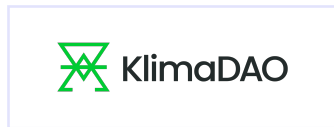
**4%** average contribution margin

**BROAD PRESENCE** in all major exchanges and wallets






**INNOVATIVE PROJECTS** including Decentralized Applications, NFTs marketplaces and innovative protocols

**FULLY-COMPLIANT** in Europe, USA, Canada and Asia

# Strategic Partners



# Industry Comparisons (May 11, 2022)

	Symbol	Price	MCAP
	MBLM	\$0.055	\$8.2M
<b>VOYAGER</b>	VOYG	\$3.16	\$537.8M
	MOGO	\$1.36	\$105.1M
	BIGG	US\$0.3105	US\$76.0M
<b>BANX</b> 	BNXA	1.420	\$64.5M
 simplex		acquired by NVEI (\$250M cash)	

# Leadership Team

## MANAGEMENT



**STEVEN LABELLA** | CEO

Over 20 years of leading industry expertise in domestic and international payments, mobile remittance and mobile wallets experience. Three-time Fintech Founder and CEO growing companies from founding to \$100M in ARR in less than 5 years.



**HEIDI GUTTE** | Chief Financial Officer

Extensive experience as a controller and CFO for numerous publicly traded and private corporations in several industries.



**Dr. JOHN HENDERSON** |  
Chief Compliance & Operations Officer

Experienced senior executive in regulated financial industries, including Securities and Crypto. John earned his PhD in Management and MBA in Finance.

# Leadership Team

## BOARD OF DIRECTORS



**WOJCIECH KASZYCKI** | Founder & Chairman

Serial entrepreneur, founder, forerunner, and investor, with 25+ years in IT, Financial Markets, Fintech, Blockchain, e-commerce, and retail.



**KASHA PIQUETTE** | Director

Over 20 years of international leadership experience in Banking, Investment Management and Capital Markets focusing on ESG (Environment, Social and Governance), Technology and Innovation.



**WALLACE MATHAI-DAVIS, Ph.D.** | Director

35 years of experience as a senior executive in international asset management and merchant banking. Co-Founder, Chairman & Managing Member of Quantalytics AI Labs, recently acquired by Forbes.



**ROBERT NIZIOL** | Director

More than 25 years of experience in capital markets, Venture Capital, Private Equity, management, and business consulting. Partner at Penton Partners, a private equity fund investing in lower middle-market private companies in Poland.

# For more Information



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## THANK YOU

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